

Summit Park Investment Campaigns 2025



Bakery

- Seeking to invest in food manufacturing businesses through the bakery category
- Open to branded, private label and co-manufacturing
- Focus includes In-store bakery, food service, c-store
- Delivery: frozen, par-baked or fresh (DSD)
- Summit Park is actively working with seasoned bakery industry executives

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| Sub-Sectors of Interest: | <ul style="list-style-type: none">• Baked goods• Breads, buns, dinner rolls• Bagels and English muffins• Cookies, crackers, crisps |
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Foodservice Equipment Repair

- Seeking to invest in growth-oriented foodservice equipment repair providers
- Goal to build an integrated, multi-geography platform through organic growth and M&A
- Key characteristics include high quality technician workforce with low turnover and a diversified customer base and end market exposure
- Leverage experience investing in multi-geography, field-based service companies including Exacta, United Air Temp, Michelli, and StableDry

Fleet Maintenance

- Seeking to invest in independent fleet maintenance providers that provide a critical and turnkey service
- Key characteristics include diversified customer base and end markets, underpinned by strong value proposition
- Focus on Class 4-8 vehicles (shuttle buses, delivery trucks, city transit buses, tractor trailers)
- Leverage Summit Park investment experience in fleet and field-based services

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| Sub-Sectors of Interest: | <ul style="list-style-type: none">• Independent maintenance providers• Specialized providers• Onsite / mobile providers |
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Specialty Distribution

- Seeking to invest in niche, specialty distribution platforms with technical expertise and value-add offerings
- Key characteristics include critical product assortments and services (e.g., kitting, packaging, VMI, etc.)
- Product focus on equipment maintenance and industrial consumables (e.g., gaskets, fasteners, seals, valves, etc.)
- Summit Park has partnered with an industry executive with extensive distribution experience

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| Sub-Sectors of Interest: | <ul style="list-style-type: none">• Industrial consumables (fasteners, seals, etc.)• Safety products• Valves and pumps |
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Training & Compliance

- Seeking to invest in businesses that support corporate and individual clients through workplace compliance and upskilling services
- Value proposition ensures businesses meet defined standards for operation and individuals receive certifications required to operate in regulated industries
- Focus includes differentiation on content, delivery, and customer service

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| Sub-Sectors of Interest: | <ul style="list-style-type: none">• Professional certification• Training outsourcing• Environmental compliance• Health & Safety |
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CFO Services

- Seeking to invest in service providers offering direct solutions to enterprise-level needs
- Key characteristics include catering to executive-level decision makers and ongoing line of sight to critical finance, accounting, and technology imperatives of an organization
- Favorable industry dynamics include increased demand for specialized services amidst talent supply shortage and expanding role of the CFO

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| Sub-Sectors of Interest: | <ul style="list-style-type: none">• Office of the CFO consulting firms• Advisory practice carveouts• Specialist tax, RIA, and accountancy services |
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ADDITIONAL
SECTORS OF
INTEREST:

Aftermarket Parts & Services

Consulting & Technology Services

Overhead Crane Repair

Residential Services

Specialty Ingredients

Test & Measurement